Friday, 13 September 2013

COMPANY ANNOUNCEMENTS OFFICER
AUSTRALIAN SECURITIES EXCHANGE LIMITED
Level 4, Exchange Centre, 20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Dear Sir/Madam,

Oil Search Limited (ASX: OSH)
2013 Interim Dividend Foreign Currency Conversion Rates

As previously advised, Oil Search Limited will pay a 2013 interim dividend of US$0.02 (two US cents) per ordinary share on Tuesday, 8 October 2013.

The dividend will be paid in PNG Kina for those shareholders domiciled in Papua New Guinea, in GB Pounds for those shareholders that have lodged direct credit details requesting a GB Pounds credit and in Australian Dollars for all other shareholders.

The exchange rates on the record date, Thursday, 12 September 2013, used for converting the US Dollar dividend into the payment currencies are:

AUD1.00 = US$0.9333
PGK1.00 = US$0.4310
GBP1.00 = US$1.5829

Applying these exchange rates, the interim dividend per ordinary share in each payment currency is:

AUD: 2.142934 cents
PGK: 4.640371 toea
GBP: 1.263504 pence

The dividend is unfranked and no withholding tax will be deducted. However, shareholders are advised to seek their own tax advice in this regard.

Yours faithfully
OIL SEARCH LIMITED

STEPHEN GARDINER
Group Secretary