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## Appendix 3A.1 - Notification of dividend / distribution

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### Important Information

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**Information and documents given to ASX become ASX's property and may be made public.**

**Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity**

**\*Denotes minimum information required for first lodgement of this form.**

**\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

OIL SEARCH LIMITED

#### 1.2 Registered Number Type

ARBN

#### Registration Number

055079868

#### 1.3 ASX issuer code

OSH

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Tuesday February 24, 2015

#### 1.6 ASX +Security Code

OSH

#### ASX +Security Description

10 TOEA ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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**Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.**

**2A.1 Type of dividend/distribution**

Ordinary - Special

**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Wednesday December 31, 2014

**2A.4 +Record Date**

Wednesday March 11, 2015

**2A.5 Ex Date**

Friday March 6, 2015

**2A.6 Payment Date**

Wednesday April 8, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

USD - US Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

USD 0.12000000

**2A.9a AUD equivalent to total dividend/distribution amount per +security****2A.9b If AUD equivalent not known, date for information to be released**

Thursday March 12, 2015

**Estimated or Actual?**

Actual

**2A.9c FX rate (in format AUD 1.00 / primary currency rate)**

AUD 1.00

**FX rate (in format AUD rate/primary currency rate) Primary Currency**

USD

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

Yes

**2A.11 Does the +entity have**

a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

No

**2A.12 Does the +entity have tax component information apart from franking?**

No

**2A.13 Withholding tax rate applicable to the dividend/distribution**

## Part 2B - Currency Information

**2B.1 Does the +entity pay in certain currencies dependent upon the registered address of the +security holder (for example NZD to residents of New Zealand and/or USD to residents of the U.S.A.)?**

Yes

**2B.1a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
GBP - Pound Sterling	GBP
PGK - Kina	PGK

**2B.1b If payment currency equivalent not known, date for information to be released**

Thursday March 12, 2015

**Estimated or Actual?**

Actual

**2B.1c Method of calculation of payment currency equivalent**

The exchange rates used for converting the US dollar dividend into the payment currencies will be the closing rates on the record date being Wednesday, 11 March 2015.

**2B.2 Does the entity offer all +security holders a documented plan under which they may apply to receive their payment in a foreign currency?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

USD

**3A.1b Ordinary Dividend/distribution amount per security**

USD 0.08000000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

USD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

USD 0.08000000

## Part 3B - Special dividend/distribution

**3B.1 Is the special dividend/distribution estimated at this time?**

No

**3B.1a Special dividend/distribution estimated amount per +security**

USD

**3B.1b Special dividend/distribution amount per +security**

USD 0.04000000

**3B.2 Is special dividend/distribution franked?**

No

**3B.3 Percentage of special dividend/distribution that is franked**

0.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

USD 0.00000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

100.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security**

USD 0.04000000

## Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**